



At-A-Glance Roadmap for Implementing the *Cycle of Engagement's Well Visit Planner®* (WVP) Approach to Care [Engage, Partner, Improve]

	Phase I: Exploration (1-8 weeks)	Phase II: Preparation (4-12 weeks)	Phase III: Implementation (4-18 months)	Phase IV: Sustaining (Ongoing)
Goals for each phase	Decide & Design: Create your vision and “why” for using the WVP.	Create Your Plan: Lay out your project plan, workflow & approach to engage your families.	Implement & Innovate: Launch, learn and innovate to make it work for you. Let us help!	Show and Sustain Demonstrate impact, integrate into operations & continuously improve
Step One:	Discover: Learn about the WVP model and tools. Read overviews. Join a demo. [Overviews]	Team Up: Gather a team and create your plan, workflow & approach to engage your families. [Project Charter, Workflow, Engagement Toolkit]	Engage Your Families: Optimize your opportunities to invite & engage families to use the WVP & get WVP results to prepare for personalized care.	Track: Routinely identify what is working, what could be improved. Use available PVS, <i>Provider Follow Up</i> survey & <i>Online PHDS</i> to track impact.
Step Two	Decide: Decide if you want to test out or use the WVP and assess your readiness to begin. [Readiness Checklist]	Train Up: Specify roles & specific processes to implement your plan. Identify & address barriers & strategies for success. [COE Provider Baseline Survey]	Partner In Care: Conduct the <i>Personalized Connected Encounter (PCE)</i> , build trust & connect with community supports for families. [PCE guide, Family Resources, Community Resources Template]	Embed & Spread: Solidify operational capacity to embed & spread use of the WVP as a standard of care; support existing and new use, innovate, improve. Join the <i>COE Learning Network</i> .
Step Three	Design: Create your vision & goals. Get your COE & WVP account to learn more & refine your vision. [COE Registration & WVP Customized Account Guide; Project Charter]	Test Up: Conduct rapid testing of the WVP for visits, report experiences, get help and finalize plan. [Post Visit Survey (PVS); Success Tips, Technical Troubleshooting, Join the COE Learning Network]	Keep Improving: Conduct rapid-cycle review & refine workflow. Implement the baseline <i>Online PHDS</i> to track quality. Conduct the <i>COE Provider Follow Up</i> survey to track impact & issues. Get feedback from families. [Family Feedback Resources]	Integrate & Scale: Integrate the WVP into training, incentives, performance measurement, branding and scale over time. [How the COE supports the high quality medical home & integrated systems of care]

Note: See www.cycleofengagement.org to learn more and sign up. Get help at info@cycleofengagement.org
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