


Well Visit Planner® Customization Options and Family Website & Provider Use Portal Key Features

 	Family Use Public Website	Primary Options for Setting Up Your Customized Well Visit Planner®		
		No Data Dashboard Access	Data Dashboard Access	Authorize Data Sharing
Options Summary: No account needed to use the public WVP website. Provider customization options vary based on inclusion of a data dashboard to electronically receive the family Well Visit Guide (WVG) and Clinical Summary (CS) and the capacity to share the WVG and CS across accounts.				
Well Visit Planner® (WVP) Family Website Features and Options (English & Spanish; Mobile Optimized; Age Specific)				
The Core WVP digital tool: A comprehensive, age specific, Bright Futures Guidelines aligned integrated screening and education/counseling priority setting tool. ¹ Automated scoring and reporting generates a Well Visit Guide with resources based on family priorities. Save/Share options.	✓	✓	✓	✓
Clinical Summary: At-a-glance report with personalized resources available to families and providers with a WVP data dashboard			✓	✓
Family Coaching: Guidance on using the Well Visit Guide to plan and partner in care, including detailed information and tips for each topic area	✓	✓	✓	✓
Family Account: Family-facing dashboard to track use across children, visits, providers and to store/access visit guides/resources	✓	✓	✓	✓
Get Help and Resources: Family-facing e-help and link to all Family Resource Sheets by each priority topic by age	✓	✓	✓	✓
Provider/Professional's Customized Cycle of Engagement Dashboard and Well Visit Planner Use Portal Features and Options				
Cycle of Engagement Dashboard: Customize and track family use of the online Well Visit Planner and/or Promoting Healthy Development Survey		✓	✓	✓
Additional Content: Option to add additional screeners and questions families complete using those offered in the WVP system ¹		✓	✓	✓
Custom Links: Option to add links to other screeners or resources accessible to families on their Well Visit Guide		✓	✓	✓
Manage Account: Update/change account profile (e.g., password, links)		✓	✓	✓
Tailored Website: Obtain a unique WVP website link/QR code, add a logo to your customized website, personalize website welcome message		✓	✓	✓
WVP Use Portal/Data Dashboard: Account holder and designated administrators access family Well Visit Guides and provider Clinical Summaries			✓	✓
Option to Share Clinical Summaries with Others: Account holders (or designees) can access the data dashboard to reassign or share family Well Visit Guides and provider Clinical Summaries with other account holders				✓
Notification Settings: Choose how/how often to receive e-notifications about new Well Visit Guides and Clinical Summaries on data dashboard			✓	✓
Implementation Resources: Access implementation and family engagement resources, including customizable flyers, e-scripts, tips videos		✓	✓	✓
Get Help: Technical assistance hotline and rapid response email		✓	✓	✓
Other Options: Implementation strategy, research, training. Options to capture data using API, HL-7 data field transfer.				

¹ There are 15 distinct digital tools for each age visit from first week of life through age six (3-5 day, months 1,2,4,6,9,12,15,18,24,30,36,48,60,72). Include developmental screening/surveillance (SWYC), physical health concerns, general health history, caregiver depression (EPDS, PHQ-9), autism screening (M-CHAT), family psychosocial screening (SEEK option), all recommended educational priorities for each age with educational resources for each, etc. WVP offered additional assessments include us of M-CHAT at other age points, *Pediatric Adverse Childhood Experiences (ACEs) and Related Life Events Screener (PEARLS)*, *Child flourishing, Family Resilience, Parent-Child Connection, Baby Pediatric Symptom Checklist (BPSC) and Preschool Pediatric Symptom Checklist (PPSC), Safe Environment for Every Kid (SEEK)*